

Campus: San Francisco State University
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TASK ORDER-CONSTRUCTION AGREEMENT FOR MULTIPLE PROJECTS MASTER ENABLING AGREEMENT (Percent Fee Version) ABSTRACT OF PROPOSALS

Bid Solicitation Number: C22078
Proposal Due Date: April 4, 2023

INSTRUCTIONS FOR COMPLETING THIS FORM:

Read the Notes below carefully, as they contain important information and instructions.

USE THIS FORM TO CALCULATE THE TOTAL SCORE (FEE PLUS TECHNICAL SCORE)

Blue cells are calculated fields. DO NOT input data into blue cells.

Yellow cells are the SCORES, and are calculated fields. DO NOT input data into yellow cells. ENTER DATA into orange cells. Delete sample data shown below.

A	В	С	D	Е	F	G	Н	I	J	K	L	М	N	0	Р	Q	R	S
Proposer Name	Technical Proposal Score	Total Fees Proposed in \$	Ranking by Highest Technical Proposal Score (Before Application of SBE Pref.)		usiness Pre	ference	Adjusted Technical Proposal Score (SBE)	Ranking (After Application of SBE Pref.)	DVBE	Incentive	Total SBE/DVBE Adjustments	Final Adjusted Technical Score	Variation from Lowest Fee Proposal in \$	% Variation	Points to Deduct from Technical Proposal Score	Fee Score	Total Score	Final Ranking by Total Score
(enter proposing firm name)	(enter technical proposal score)	(enter Total Fees —from Fee Proposal Calculation Worksheet in fee proposal)	(If an SBE is ranked highest proposer below, follow instructions in Note 1-b)	SBE Type (enter SBE Type "Small" or "Non-small", or leave blank if neither)	SBE as % (enter 5% for SBE Type "Small" or "Non-small" only)	SBE # Pts . (= F * Highest Technical Proposal Score)	(= B + G)	(If an SBE is ranked low bidder below, follow instructions in Note 1-b)	(see Note 2)	Inc. # Pts. (= J * Highest Technical Proposal Score)	= (G + K)	= (B + L)	(= C - Lowest Fee Proposal in \$)	(= N / Average Fee Proposal in \$)	(= 0 * Maximum Possible Points for Fee Score)	(= Maximum Possible Points for Fee Score - P)	(= M + Q)	(Proposer with highest Total Score is selected DB)
SBay Construction	221	\$ 4,090,000	1	non-small	5%	11	232	1	3%	7	18	239	\$ 755,250	19.78%	12.86	52.14	291	1
Suffolk	198	\$ 3,334,750	3	non-small	5%	11	209	3		0	11	209	\$ -	0.00%	0.00	65.00	274	3
Swinerton	207	\$ 4,027,900	2	non-small	5%	11	218	2	3%	7	18	225	\$ 693,150	18.16%	11.80	53.20	278	2

In signing below, I certify that this is a true calculation of technical proposal scores and fee proposal scores.

Larry Lee, Buyer III 4/6/2023

Notes for Recorder/Announcer are on following page.

Notes for Recorder/Announcer:

- 1. Award Formula for Small Business = Proposer's "Technical Proposal Score" plus 5% of "Highest Technical Proposal Score".
 - a. The SBE preference calculation is based on the highest scored proposer (col. D). But if the highest scored proposer is a CA certified SBE, no SBE preferences are calculated. Replace the SBE preference amounts with \$0.
 - b. If, after applying the SBE preference, the highest scored proposer (Col. I) is a California certified SBE, then the highest proposer SBE may only be displaced by another SBE; do not calculate the SBE preference for the Non-Small businesses and other proposers. The only proposers eligible for the DVBE incentive are other CA SBEs. "Application of the the NSB Preference may not be used to displace a certified small/micro business proposer."

 Using this abstract for example, replace the Col. L figures in red above with 0, and Company 1 would become the highest scoring proposer.
- 2. For bid evaluation purposes only, CSU grants a DVBE bid incentive in its construction contracts to proposers who propose to exceed the required 3% DVBE participation. The incentive is calculated as a percentage of the *highest* Technical Proposal Score, and the resulting number of points are added to each proposer's Adjusted Technical Proposal Score. The DVBE Incentive amount is added to the required 3% participation as follows:

 1% (=total of 4.00% to 4.99% DVBE participation), 2% (=total of 5.00% to 5.99% DVBE participation) or 3% (=total of 6.00% or more DVBE participation) of the highest "Technical"
- 3. Columns T-Z, "Required Inclusions in Proposals", have been added so that the Campus Recorder/Announcer may check off these documents as the proposal is opened.



TECHNICAL PROPOSAL EVALUATION SCORESHEET

Task Order-Construction Agreement—Master Enabling Agreement

Task Order-Construction Agreement for Multiple Projects California State University, San Francisco State University

Technical Reviewer: Committee Consensus* Proposer Name: Sbay **RFP Section 9 - Technical Proposal Requirements** No TAB - Proposal Interview / 70 points Maximum The proposers Project team make-up and its ability to communicate and work effectively with the rest Max Proposer's of the team is of critical importance to the Trustees. Team members proposed to have the most Pts / Score interaction with the University should have larger parts of the interview. Item A. The factors that differentiate the proposing team from the other teams that are proposing. What 20 19 make your firm uniquely qualified to perform these Projects? B. Descriptions by GC /AE staff persons of their previous successes and difficulties with integration 20 19 into and communications with previous project teams. C. Highlight any areas of the teams proposal that warrant the special attention of the evaluation team, 19 especially projects that the team has completed together in the local area that demonstrate their ability to successfully complete these projects. D. Project related questions the Proposers team may have for the interview team. 10 8 **Subtotal Points for Proposal Interview** 65 TAB 1 - Project Organization, Personnel Experience / 40 points Maximum Provide information for the organization of the Project staff that will be used to successfully deliver Max Proposer's these Projects. Define the key personnel of each team, and how the team will be managed, the Pts / Score decisionmaking process, and the qualifications of the key personnel. Item A. Project Organization - 20 Points Maximum 1. A narrative of how the staff will function during each of the respective phases and any personnel 4 change for the two phases. 2. Each position within the Project organization and the role and responsibilities of the individuals. 4 Provide a matrix indicating all proposed team members and their joint project experience, if any. Give titles, names and positions. 3. Provide a listing of all anticipated project staffing. As part of this listing provide a line item breakdown matrix of the anticipated hours each staff member will contribute, based on the identified projects, and the total hours for each category of services as listed on the fee proposal form. 4. Provide a schedule of all proposed staff billable rates for use as needed for additional services. Reasonableness of the rates shall be part of the evaluation criteria for this section. This will constitute 4 Exhibit B-Hourly Rate Schedule of the MEA Agreement B. Personnel Experience - 20 Points Maximum 1. Experience on Projects of similar size, scope, complexity and budget. 2. Experience with alternative Project delivery methods where collaboration during the design phase with the Architect is demonstrated. 3. Professional certifications and technical expertise. 5 4 4. Provide a matrix indicating which key personnel have worked together on previous projects, and list

the project information including owner contact information.

Subtotal Points for Project Organization, Personnel Ex	perience	32
TAB 2 - Project Approach / 90 Points Maximum		
Provide firm's approach and work plan for the design and construction phase and for the construction phase of the Project, indicating clear objectives of this Contract.	Max Pts / Item	Proposer's Score
A. Design and Preconstruction Phase Services - 50 Points Maximum		
1. The approach to review and develop the design and construction documents with the Trustees and the Proposer's design Architect.	10	8
2. Your process to confirm the Project budget is sufficient to construct the Project. Describe how design target budgets will be established and monitored.	10	8
3. How the Proposer will participate in: scope definition; design; design review; constructability review; estimating; value engineering; scheduling and phasing; construction methods; materials; equipment and systems; recommendation of alternative materials and/or methods to meet the intent of the Trustees and Architect's design, and maximize Project budget.	10	8
4. Process for assuring a conservative, code compliant design and submittal to the State Fire Marshal.	10	8
5. The process for developing bid packages to define distinct trade packages and provide a competitive bid environment with logical scopes of work.	10	8

D. Construction Diseas Comings 40 Daints Marianum		
B. Construction Phase Services - 40 Points Maximum		
1. Administration of the schedule to verify that all trade contractors are performing expeditiously, in an economical manner and provide problem resolution.	10	8
2. Preconstruction conferences to verify that the trade contractors are familiar with the scope of work and process required for the coordination of inspections, field testing, shop drawing approval, and submittal approval as related to their scope of work.	10	8
3. The process and key personnel that will be tasked with the review and coordination of all submittals/shop drawings prior to submitting to the Trustees for review.	5	4
4. The process and key personnel that will be tasked with assessing the craftsmanship/workmanship by all trades and verify that all materials installed are per the approved submittals and shop drawings.	5	4
5. The process that will link the constructability, value engineering and cost control management processes from the design and preconstruction phase to the construction phase for a seamless flow from design to construction between the trades and as coordinated by the Proposer.	10	8
Subtotal Points for Project A	pproach	72
TAB 3 - Project Schedule and Plan / 40 Points Maximum		
Provide an outline / summary level schedule illustrating how the Proposer intends to manage a typical design-build project that includes the following at minimum.	Max Pts/ Item	Proposer's Score
A. A critical path project schedule that integrates critical design, preconstruction permitting and construction activities.	20	17
B. Illustrate an understanding of this Contract and CSU processes, required Project approvals, and durations for design reviews.	20	17
Subtotal Points for Project Schedule	and Plan	34
TAB 4 - Exceptions/Clarifications / 0 Points Maximum		
Proposer must list any exceptions or clarifications.	Max Pts/ Item	Proposer's Score
Subtotal Points for Exceptions/Clari		0
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No Tab - RFP Response / 20 Points Maximum		
	Max	Dronoson's
	Pts/	Proposer's Score
	Item	Score
Response to RFP was clear, concise and responsive.	20	18
Subtotal Points for RFP F	Response	18
Maximum Possible Points for Technical Score / 260 points	Max Pts	Proposer's Total Score
Technical Proposal Score	260	221
The undersigned members of the RFP Technical Proposal Evaluation Committee certify that this is a tru agreed upon quality points.		ry of the
— DocuSigned by		
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Technical Proposal Evaluation Scoresheet

Proposer Name:

* Committee Consensus—The recommended best practice for the evaluation of the technical proposals is as follows:
The sections of the submitted technical proposals should be divided up amongst the review committee based on reviewer expertise. Each committee member does a brief overview of the entire proposal. Each reviewer is then responsible for doing a detailed review of the same assigned portions of each proposal, and be prepared to discuss their assigned sections at the committee review meeting. Based on each reviewer's recommendations and discussion points the committee will agree on a consensus score for each item and tab. The end result is a more thorough review as each committee member becomes an "expert" at his or her section.



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TECHNICAL PROPOSAL EVALUATION SCORESHEET Task Order-Construction Agreement—Master Enabling Agreement

Task Order-Construction Agreement for Multiple Projects California State University, San Francisco State University

Technical Reviewer: <u>Committee Consensus*</u> Proposer Name: <u>Swinerton</u>

RFP Section 9 - Technical Proposal Requirements		
No TAB - Proposal Interview / 70 points Maximum The proposers Project team make-up and its ability to communicate and work effectively with the rest	Max	
of the team is of critical importance to the Trustees. Team members proposed to have the most interaction with the University should have larger parts of the interview.	Pts / Item	Proposer's Score
A. The factors that differentiate the proposing team from the other teams that are proposing. What make your firm uniquely qualified to perform these Projects?	20	16
B. Descriptions by GC /AE staff persons of their previous successes and difficulties with integration into and communications with previous project teams.	20	16
C. Highlight any areas of the teams proposal that warrant the special attention of the evaluation team, especially projects that the team has completed together in the local area that demonstrate their ability to successfully complete these projects.	20	16
D. Project related questions the Proposers team may have for the interview team.	10	7
Subtotal Points for Proposal I	nterview	55
TAB 1 - Project Organization, Personnel Experience / 40 points Maximum		
Provide information for the organization of the Project staff that will be used to successfully deliver these Projects. Define the key personnel of each team, and how the team will be managed, the decisionmaking process, and the qualifications of the key personnel.	Max Pts / Item	Proposer's Score
A. Project Organization - 20 Points Maximum		
1. A narrative of how the staff will function during each of the respective phases and any personnel change for the two phases.	5	4
2. Each position within the Project organization and the role and responsibilities of the individuals. Provide a matrix indicating all proposed team members and their joint project experience, if any. Give titles, names and positions.	5	4
3. Provide a listing of all anticipated project staffing. As part of this listing provide a line item breakdown matrix of the anticipated hours each staff member will contribute, based on the identified projects, and the total hours for each category of services as listed on the fee proposal form.	5	4
4. Provide a schedule of all proposed staff billable rates for use as needed for additional services. Reasonableness of the rates shall be part of the evaluation criteria for this section. This will constitute Exhibit B-Hourly Rate Schedule of the MEA Agreement	5	4
B. Personnel Experience - 20 Points Maximum		
1. Experience on Projects of similar size, scope, complexity and budget.	5	4
2. Experience with alternative Project delivery methods where collaboration during the design phase with the Architect is demonstrated.	5	4
3. Professional certifications and technical expertise.	5	4
4. Provide a matrix indicating which key personnel have worked together on previous projects, and list the project information including owner contact information.	5	4

Subtotal Points for Project Organization, Personnel Ex	perience	32
TAB 2 - Project Approach / 90 Points Maximum		
Provide firm's approach and work plan for the design and construction phase and for the construction phase of the Project, indicating clear objectives of this Contract.	Max Pts / Item	Proposer's Score
A. Design and Preconstruction Phase Services - 50 Points Maximum		
1. The approach to review and develop the design and construction documents with the Trustees and the Proposer's design Architect.	10	7
2. Your process to confirm the Project budget is sufficient to construct the Project. Describe how design target budgets will be established and monitored.	10	7
3. How the Proposer will participate in: scope definition; design; design review; constructability review; estimating; value engineering; scheduling and phasing; construction methods; materials; equipment and systems; recommendation of alternative materials and/or methods to meet the intent of the Trustees and Architect's design, and maximize Project budget.	10	7
4. Process for assuring a conservative, code compliant design and submittal to the State Fire Marshal.	10	7
5. The process for developing bid packages to define distinct trade packages and provide a competitive bid environment with logical scopes of work.	10	7

B. Construction Phase Services - 40 Points Maximum		
1. Administration of the schedule to verify that all trade contractors are performing expeditiously, in an economical manner and provide problem resolution.	10	7
2. Preconstruction conferences to verify that the trade contractors are familiar with the scope of work and process required for the coordination of inspections, field testing, shop drawing approval, and submittal approval as related to their scope of work.	10	7
3. The process and key personnel that will be tasked with the review and coordination of all submittals/shop drawings prior to submitting to the Trustees for review.	5	4
4. The process and key personnel that will be tasked with assessing the craftsmanship/workmanship by all trades and verify that all materials installed are per the approved submittals and shop drawings.	5	4
5. The process that will link the constructability, value engineering and cost control management processes from the design and preconstruction phase to the construction phase for a seamless flow from design to construction between the trades and as coordinated by the Proposer.	10	6
Subtotal Points for Project A	pproach	63
TAB 3 - Project Schedule and Plan / 40 Points Maximum		
Provide an outline / summary level schedule illustrating how the Proposer intends to manage a typical design-build project that includes the following at minimum.	Max Pts/ Item	Proposer's Score
A. A critical path project schedule that integrates critical design, preconstruction permitting and construction activities.	20	19
B. Illustrate an understanding of this Contract and CSU processes, required Project approvals, and durations for design reviews.	20	19
Subtotal Points for Project Schedule	and Plan	38
TAB 4 - Exceptions/Clarifications / 0 Points Maximum		
The Proposition of the Propositi	Max	
Proposer must list any exceptions or clarifications.	Pts/ Item	Proposer's Score
Subtotal Points for Exceptions/Clari		0
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No Tab - RFP Response / 20 Points Maximum		
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	Pts/	Proposer's
	Item	Score
Response to RFP was clear, concise and responsive.	20	19
Subtotal Points for RFP I		19
54670Wii 2 51116 107 117 1	response	1)
	Max	Proposer's
Maximum Possible Points for Technical Score / 260 points	Pts	Total Score
Technical Proposal Score	260	207
The undersigned members of the RFP Technical Proposal Evaluation Committee certify that this is a tru agreed upon quality points. DocuSigned by: DocuSigned by:	by:	
agreed upon quality points. Docusigned by: Docusigned by: Docusigned by: Anthony Boris Nemirovskin Docusigned by: By44BFF4A63B4A4 Docusigned by: Anthony BDF4E0A50B	by: J Benso 914E6	n
agreed upon quality points. Docusigned by: 04/05/2023 8:05 AM FDT/autea Delgadello Boris Nemirovskin B944BFF4A63B4A4 BDF4E0A50E	by: J Benso 914E6	n

Technical Proposal Evaluation Scoresheet

Proposer Name:

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Technical Reviewer: Committee Consensus*

with the Architect is demonstrated.

3. Professional certifications and technical expertise.

the project information including owner contact information.

TECHNICAL PROPOSAL EVALUATION SCORESHEET

Task Order-Construction Agreement—Master Enabling Agreement

Task Order-Construction Agreement for Multiple Projects California State University, San Francisco State University

Proposer Name:

Suffolk

RFP Section 9 - Technical Proposal Requirements No TAB - Proposal Interview / 70 points Maximum The proposers Project team make-up and its ability to communicate and work effectively with the rest Max Proposer's of the team is of critical importance to the Trustees. Team members proposed to have the most Pts / Score interaction with the University should have larger parts of the interview. Item A. The factors that differentiate the proposing team from the other teams that are proposing. What 20 15 make your firm uniquely qualified to perform these Projects? B. Descriptions by GC /AE staff persons of their previous successes and difficulties with integration 20 15 into and communications with previous project teams. C. Highlight any areas of the teams proposal that warrant the special attention of the evaluation team, 15 especially projects that the team has completed together in the local area that demonstrate their ability to successfully complete these projects. D. Project related questions the Proposers team may have for the interview team. 10 52 **Subtotal Points for Proposal Interview** TAB 1 - Project Organization, Personnel Experience / 40 points Maximum Provide information for the organization of the Project staff that will be used to successfully deliver Max Proposer's these Projects. Define the key personnel of each team, and how the team will be managed, the Pts / Score decisionmaking process, and the qualifications of the key personnel. Item A. Project Organization - 20 Points Maximum 1. A narrative of how the staff will function during each of the respective phases and any personnel 4 change for the two phases. 2. Each position within the Project organization and the role and responsibilities of the individuals. 4 Provide a matrix indicating all proposed team members and their joint project experience, if any. Give titles, names and positions. 3. Provide a listing of all anticipated project staffing. As part of this listing provide a line item breakdown matrix of the anticipated hours each staff member will contribute, based on the identified projects, and the total hours for each category of services as listed on the fee proposal form. 4. Provide a schedule of all proposed staff billable rates for use as needed for additional services. Reasonableness of the rates shall be part of the evaluation criteria for this section. This will constitute 4 Exhibit B-Hourly Rate Schedule of the MEA Agreement B. Personnel Experience - 20 Points Maximum 1. Experience on Projects of similar size, scope, complexity and budget. 3 2. Experience with alternative Project delivery methods where collaboration during the design phase

4. Provide a matrix indicating which key personnel have worked together on previous projects, and list

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Subtotal Points for Project Organization, Personnel Ex	perience	30
TAB 2 - Project Approach / 90 Points Maximum		
Provide firm's approach and work plan for the design and construction phase and for the construction phase of the Project, indicating clear objectives of this Contract.	Max Pts / Item	Proposer's Score
A. Design and Preconstruction Phase Services - 50 Points Maximum		
1. The approach to review and develop the design and construction documents with the Trustees and the Proposer's design Architect.	10	8
2. Your process to confirm the Project budget is sufficient to construct the Project. Describe how design target budgets will be established and monitored.	10	8
3. How the Proposer will participate in: scope definition; design; design review; constructability review; estimating; value engineering; scheduling and phasing; construction methods; materials; equipment and systems; recommendation of alternative materials and/or methods to meet the intent of the Trustees and Architect's design, and maximize Project budget.	10	8
4. Process for assuring a conservative, code compliant design and submittal to the State Fire Marshal.	10	8
5. The process for developing bid packages to define distinct trade packages and provide a competitive bid environment with logical scopes of work.	10	8

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Technical Proposal Evaluation Scoresheet

Proposer Name:

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